

# MEDI-FLEX LIMITED

(Incorporated in Singapore)  
(Company Registration Number 200312754H)

Reference is made to the Company's Full Year Financial Statement and Dividend Announcement dated 1 March 2007.

The Company wishes to inform that there were additional adjustments provided between the unaudited financial results and its audited financial statements for the year ended 31 December 2006 consisting of the following: -

	RM,000
Loss after taxation (unaudited)	(22,627)
Add: Reduction of provision of directors' fee (1)	192
Less: Write down of goodwill on investment in Sonic Clean (2)	(6,506)
Adjusted loss after taxation (audited)	(28,941)

- 1) The reduction in the provision of Directors' fee is one of the austerity drives undertaken by the Board to streamline the cost in view of the current financial standing of the Company.
- 2) Comprise of:
  - a) Write off of goodwill attributed to the investment in Sonic Clean of RM4.5 million.
  - b) Amortisation of identifiable intangible assets of RM2.0 million.

Submitted by Dato' Sri Dr Lim, Wee-Chai, Chairman on 16 April 2007 to the SGX-ST.