

MEDI-FLEX LIMITED

(Incorporated in Singapore)
(Company Registration Number: 200312754H)

PROPOSED NEW GENERAL MANDATE FOR INTERESTED PERSON TRANSACTIONS

DESPATCH OF CIRCULAR AND NOTICE OF AGM

Further to the Company's announcement on 20 November 2007, the Board of Directors of the Company wishes to announce that the Company has today dispatched to shareholders of the Company (the "**Shareholders**"), a circular dated 21 November 2007 (the "**Circular**") and the notice (the "**Notice of AGM**") for convening the annual general meeting (the "**AGM**"). Included in the agenda for the AGM is the resolution for Shareholders' approval for the proposed new general mandate for interested person transactions. A copy of the said Circular is attached to this announcement.

The AGM will be held on 7 December 2007 at 12.00 noon at Singapore Exchange Ltd, SGX Auditorium, 2 Shenton Way, #02-02, Podium SGX Centre 1, Singapore 068804.

Shareholders who do not receive the Circular within a week from the date hereof should contact the share registrar of the Company at the following address:-

B.A.C.S. Private Limited
63, Cantonment Road
Singapore 089758

A copy of the Circular is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

BY ORDER OF THE BOARD

Tan Min-Li
Company Secretary
21 November 2007