

MEDI-FLEX LIMITED

(Company Registration No. 200312754H)
(Incorporated in the Republic of Singapore)

EFFECTIVE DATE FOR THE TRANSITION TO CATALIST SPONSOR-SUPERVISED REGIME

The Board of Directors (the “**Board**”) of Medi-Flex Limited (the “**Company**”) refers to the announcement dated 18 December 2009 relating to the Company’s appointment of CNP Compliance Pte. Ltd. as the Company’s continuing sponsor and the proposed transition to the Catalist Sponsor-Supervised Regime (the “**Transition**”).

All terms used in this announcement shall have the meanings ascribed to them in the announcement dated 18 December 2009.

The Board is pleased to announce that the Company has on 23 December 2009 received confirmation from the Singapore Exchange Limited that the effective date of the Transition (“**Effective Date**”) shall be on 1 February 2010. On and from the Effective Date, the Company will comply with the Catalist Rules on an on-going basis.

By Order of the Board

Lee Kim Meow
Managing Director

28 December 2009