

MEDI-FLEX LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 200312754H)

NOTICE OF BOOKS CLOSURE DATE IN RELATION TO THE PROPOSED RIGHTS ISSUE

Where capitalised terms are used in this announcement and not otherwise defined, such capitalised terms shall bear the same meanings as ascribed to them in the Circular to Shareholders dated 5 January 2009.

NOTICE IS HEREBY GIVEN THAT, subject to the approval of Shareholders for the proposed Rights Issue at the extraordinary general meeting of the Company ("**EGM**") to be held on 20 January 2009, the Register of Members and the Share Transfer Books of the Company will be closed at **5.00 p.m.** on 28 January 2009 ("**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to Shareholders of the Company whose registered addresses with The Central Depository (Pte) Limited ("**CDP**") or the Company's Share Registrar, B.A.C.S. Private Limited, as the case may be, are in Singapore as at the Books Closure Date or who have, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company's Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents) ("**Entitled Shareholders**").

Duly completed and stamped valid transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title received by B.A.C.S. Private Limited at its address stated below, prior to 5.00 p.m. on the Books Closure Date will, subject to the Articles of Association of the Company, be registered to determine the Entitled Shareholders' entitlements under the Rights Issue.

Entitled Shareholders (being depositors) whose Securities Accounts with CDP are credited with Shares in the Company as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

Entitled Shareholders (being scripholders), whose names appear in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date, will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date.

Shareholders with registered addresses outside Singapore as at the Books Closure Date who wish to be eligible to participate in the Rights Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be):-

- (i) CDP (if they have Securities Accounts with CDP) at 4, Shenton Way, #02-01 SGX Centre 2, Singapore 068807; or
- (ii) B.A.C.S. Private Limited at 63 Cantonment Road, Singapore 089758

not later than five (5) Market Days before the Books Closure Date.

BY ORDER OF THE BOARD
MEDI-FLEX LIMITED

Lee Kim Meow
Managing Director

9 January 2009