

MEDI-FLEX LIMITED
(Company Registration Number 200312754H)
(Incorporated in the Republic of Singapore)

THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES (THE "RIGHTS ISSUE")

LISTING AND QUOTATION OF RIGHTS SHARES

*Unless otherwise defined, terms used in this announcement bear the same meanings as defined in the Company's offer information statement dated 29 January 2009 (the "**Offer Information Statement**") relating to the Rights Issue.*

LISTING AND QUOTATION OF RIGHTS SHARES

Further to the announcement of Medi-Flex Limited (the "**Company**") on 23 February 2009, the Board of Directors of the Company is pleased to announce that the 428,676,208 Rights Shares will be listed and quoted on the Official List of the SGX Catalist, and trading in the Rights Shares will commence with effect from 9:00a.m. on 26 February 2009.

BY ORDER OF THE BOARD
Lee Kim Meow
Managing Director
Medi-Flex Limited
25 February 2009